



LOAN SUBMISSION FORM

LOAN OFFICER INFORMATION

Broker: _____ Broker DRE/DOC#: _____
 Email: _____ Website: _____
 Phone: _____ Cell: _____ Fax: _____
 Assistant's Name & Contact Info: _____

BORROWER INFORMATION

Borrower (s): _____
 Subject Property Address: _____

PROGRAM INFORMATION *(Interest Only, Non-Owner Occupied)*

Loan Amount: \$ _____ Appraised Value: \$ _____
 LTV %: ___ Property Type: SFR ___ Condo ___ Townhouse ___ Multi-Family ___ Commercial ___

If Residential (SFR), please submit the following:

1. Complete 1003	6. Credit Report
2. Income Documentation Employed: W-2, paystubs. Self Employed: 3 mo. bank statements + 2 yrs tax returns	7. Hazard Insurance Information
3. Mortgage Coupons	8. Driver License & SS Card
4. Purpose Letter / Derog Letter	9. Disclosures (GFE/TIL)
5. Email Appraisal to Mark@cpfre.com	10. Email Point file to Greg@AppCap.com

If Commercial or Multi-Family, please submit the Residential materials listed above *plus*:

11. Unit Mix & Rent Roll	13. Digital Photos
12. Proforma / Operating Income Statement	14. Tax Returns (2 years)

PLEASE SUBMIT REQUESTED MATERIALS VIA E-MAIL or FAX

Mark@CPFRE.com or Fax 310-273-1195